

Tax Relief

Tax relief is available to residents 65 and older or residents who are permanently and totally disabled. Income guidelines vary with the different programs. To assist you in determining eligibility, the information is given in the chart below.

Exemptions and Credits Administered Bethel Tax Benefit Coordinator					
Description	Age Requirement	Income Requirement	Filing Dates	Assessment Reduction	Tax Credit
Blind:					
State Program	None	None	Oct. 1-Jan. 31	\$3,000	
Bethel Program	None	(M) \$39,500 (S) \$32,300	Feb. 1-Oct. 1 (Annual Filing)	\$2,000	
Social Security Disabled Persons:					
State Program	None	None	Oct.1-Jan. 31	\$1,000	
State Homeowner Program	None	(M) \$40,900 (S) \$33,500	Feb.1-May 15 (Biennial Filing)		Varies based on Income (\$150-\$1,250)
Bethel Program	None	(M) \$40,900 (S) \$33,500	Feb.1-Oct. 1 (Annual Filing)	\$1,000	
Bethel Homeowner Program	None	(M or S) \$48,000	Feb.1-May 15 (Annual Filing)		Varies based on Income (10%-75%)
State-Renters	None	(M) \$40,900 (S) \$33,500	April 1 - Oct. 1 (Annual Filing)	This is a rent credit based on income, rent and utilities paid for calendar year. (\$50.00 - \$900.00)	

Elderly:					
State-Homeowner Program	65	(M) \$40,900 (S) \$33,500	Feb. 1-May 15 (Biennial Filing)	Varies based on Income (\$150- \$1,250)	
Bethel Homeowner Program	65	(M or S) \$48,000	Feb.1-May 15 (Annual Filing)	Varies based on Income (10%-75%)	
State Renters Program	65	(M) \$40,900 (S) \$33,500	April 1-Oct. 1 (Annual Filing)	This is a rent rebate based on income, rent and utilities paid for calendar year. (\$50.00 - \$900.00)	
Veterans Programs:					
State-Standard Program See Note: "A" below	None	None	Honorable Discharge filed on or before September 30th	\$1,000	
State-Additional Program See Note: "A" below	None	None	Honorable Discharge filed on or before September 30th	50% of Standard Exemption	
State-Disabled Program	None	None	V.A. Form 20-5455 (Annual filing)	\$1,500 - \$3,000	
State-Limited Income	None	(M) \$40,900 (S) \$33,500	Feb.1-Oct. 1 (Biennial Filing)	Standard Veterans Exemption Doubled \$2,000-\$6,000)	
Bethel-Limited Income	None	(M) \$65,900 (S) \$58,500	Feb.1-Oct. 1 (Biennial Filing)	\$10,000 or 10%	
100% Disabled	None	Taxable Only (M) \$21,000 (S) \$18,000	Feb. 1-Oct. 1 (Biennial Filing)	Standard Veterans Exemption Doubled \$6,000	
Bethel-Disabled Specially Equipped Veterans Car	None	None	Feb. 1-Oct. 1 (Annual Filing)	One Motor Vehicle Registered in Veterans Name	
Note: Income and age requirements based on calendar year which precedes filing dates.		(M) Married (S) Single		John C. Sarver Bethel Tax Benefit Coordinator Office Phone: 794-8594 email: sarverj@bethel-ct.gov	

Note "A" – Program also applies to any current service person on active duty for 90 Days during time of War